TRANSNET PORT TERMINALS (TPT)

an Operating Division of **TRANSNET SOC LTD** [hereinafter referred to as **Transnet**] Registration Number 1990/000900/30

REQUEST FOR QUOTATION [RFQ] No: TPT/2024/06/0031/68339/RFQ – ICLM HQ 894

FOR PROVISION OF PORT OPERATING ASSET INDEX REVALUATION SERVICES FOR TRANSNET SOC LTD (REG. NO. 1990/000900/30) OPERATING AS TRANSNET PORT TERMINALS (HEREINAFTER REFERRED TO AS "TPT") AT THE PORT OF DURBAN, PORT OF RICHARDS BAY, PORT OF EAST LONDON, PORT OF PORT ELIZABETH, PORT OF NGQURA, PORT OF CAPE TOWN AND PORT OF SALDANHA.

ISSUE DATE: 11 JUNE 2024 CLOSING DATE: 13 JUNE 2024

CLOSING TIME: 11:00 AM

Note to the bidders:

Bidders are required to ensure that electronic bid submissions are done at least a day before the closing date to prevent issues which they may encounter due to their internet speed, bandwidth or the size of the number of uploads they are submitting. Transnet will not be held liable for any challenges experienced by bidders as a result of the technical challenges. Please do not wait for the last hour to submit. A Bidder can upload 30mb per upload and multiple uploads are permitted.

PREQUALIFICATION CRITERIA - ONLY THE FOLLOWING RESPONDENTS MAY RESPOND TO THIS RFQ:

- Relevant Qualifications of the proposed Key team members
 - * Financial: CA(SA)
 - * Engineers: ECSA (Pr Eng Mechanical, Structural & Electrical).

SECTION 1: SBD1 FORM

PART A

INVITATION TO BID YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF TRANSNET SOC LTD, A DIVISION

TRANSNET SOC LTD							
			11				
	TPT/2024/06/0031/68339/RFQ -	ISSUE	June	CLOSING	13 June	CLOSING	
BID NUMBER:	ICLM HQ 894	DATE:	2024	DATE:	2024	TIME:	11:00am
	Provision of port operating as	set inde	x revalua	tion servi	ces for Tran	snet SOC	Ltd (Reg.
	No. 1990/000900/30) Operat	ing as T	ransnet P	ort Termii	nals (herein	after refe	rred to as
	"TPT") at the port of Durban	, port of	Richard	s Bay, por	t of East L	ondon, po	rt of Port
DESCRIPTION	Elizabeth, port of Ngqura, port	of Cape	Town and	d port of S	aldanha		

BID RESPONSE DOCUMENTS SUBMISSION

NUMBER

Transnet has implemented a new electronic tender submission system, the e-Tender Submission Portal, in line with the overall Transnet digitalization strategy where suppliers can view advertised tenders, register their information, log their intent to respond to bids and upload their bid proposals/responses on to the system.

RESPONDENTS ARE TO UPLOAD THEIR BID RESPONSE PROPOSALS ONTO THE TRANSNET SYSTEM AGAINST EACH TENDER/RFQ SELECTED.

The Transnet e-Tender Submission Portal can be accessed as follows:

- Log on to the Transnet eTenders management platform website/Portal (<u>transnetetenders.azurewebsites.net</u>) (please use **Google Chrome** to access Transnet link/site free of charge);
- Click on "ADVERTISED TENDERS" to view advertised tenders;
- Click on "SIGN IN/REGISTER for bidder to register their information (must fill in all mandatory information);
- Click on "SIGN IN/REGISTER" to sign in if already registered;
- Toggle (click to switch) the "Log an Intent" button to submit a bid;
- Submit bid documents by uploading them into the system against each tender selected.
- No late submissions will be accepted. The bidder guide can be found on the Transnet Portal transpetetenders azurewebsites net

<u>transnetetenders.azurewebsites.net</u>					
			QUIRIES MAY BE		
BIDDING PROCEDURE EN	QUIRIES MAY BE DIRECTED TO	DIRECTED TO:			
CONTACT PERSON	Bongekile Mqwaka	CONTACT PERSON	Not Applicable		
		TELEPHONE	Not Applicable		
TELEPHONE NUMBER	031 308 8336	NUMBER			
		FACSIMILE	Not Applicable		
FACSIMILE NUMBER	Not Applicable	NUMBER			
E-MAIL ADDRESS	Bongekile.mqwaka@transnet.net	E-MAIL ADDRESS	Not Applicable		
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE	NUMBER	2		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE	NUMBER	R		
E-MAIL ADDRESS					
VAT REGISTRATION					

SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE	UNIQUE REGISTRATION REFERENCE NUMBER: MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX	No	SWORN AF		[TICK APPLICABLE BOX] ☐ Yes ☐ No
	VERIFICATION CERTIFICAT CE WITH THE B-BBEE ACT]	IE/ SWU	KN AFFIDA	IVII MUSI	BE SUBMITTED FUR
1 ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐Yes ☐No [IF YES ENCLOSE PROOF]		2 ARE YO FOREIGN B SUPPLIER F GOODS /S /WORKS (ASED FOR THE SERVICES	☐Yes ☐No [IF YES, ANSWER QUESTIONAIRE BELOW]
QUESTIONNAIRE TO BIDD	ING FOREIGN SUPPLIERS				
IS THE ENTITY A RESIDENT OF DOES THE ENTITY HAVE A BE DOES THE ENTITY HAVE A PE	YES NO YES NO YES NO				
DOES THE ENTITY HAVE ANY	SOURCE OF INCOME IN THE F	RSA?			YES NO
IS THE ENTITY LIABLE IN THI	YES NO				
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A FAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 1.3 BELOW.					

PART B TERMS AND CONDITIONS FOR BIDDING

1.	TAX COMPLIANCE REQUIREMENTS
1.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
1.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
1 3	ADDITION FOR TAY COMPLIANCE STATUS (TCS) DIN MAY BE MADE VIA E-FILING THROUGH

THE SARS WEBSITE WWW.SARS.GOV.ZA.

- 1.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 1.5 IN BIDS WHERE UNINCORPORATED CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 1.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:	
CAPACITY UNDER WHICH THIS BID IS SIGNED: (Proof of authority must be submitted e.g. company resol	lution)
DATE:	

SECTION 2: NOTICE TO BIDDERS

1 Responses to RFQ

Responses to this RFQ [**Quotations**] must not include documents or reference relating to any other quotation or proposal. Any additional conditions must be embodied in an accompanying letter.

2 Formal Briefing

A formal briefing session **will not be held** but should Respondents have specific queries they should email these to the Transnet employee(s) indicated in paragraph 3 [Communication] below:

3 Communication

- 3.1 Specific queries relating to this RFQ before the closing date of the RFQ should be submitted onto the system and to [Bongekile.mqwaka@transnet.net] before 12:00 pm on 12 June 2024. In the interest of fairness and transparency Transnet's response to such a query will then be made available to other bidders.
- 3.2 It is prohibited for Respondents to attempt, either directly or indirectly, to canvass any officer or employee of Transnet in respect of this RFQ between the closing date and the date of the award of the business.
- 3.3 Respondents found to be in collusion with one another will be automatically disqualified and restricted from doing business with organs of state for a specified period.
- 3.4 Respondents may also, at any time after the closing date of the RFQ, communicate with the **Bongekile Mqwaka** on any matter relating to its RFQ response:

Telephone 031 308 8336 Email: Bongekile.mgwaka@transnet.net

3.5 All unsuccessful bidders have a right to request Transnet to furnish individual reasons for their bid not being successful. This requested must be directed to the contact person stated in the SBD 1 form.

4 Legal Compliance

The successful Respondent shall be in full and complete compliance with any and all applicable national and local laws and regulations.

5 Employment Equity Act

Respondents must comply with the requirements of the Employment Equity Act 55 of 1998 applicable to it including (but not limited to) Section 53 of the Employment Equity Act.

6 Changes to Quotations

Changes by the Respondent to its submission will not be considered after the closing date and time.

7 Binding Offer

Any Quotation furnished pursuant to this Request shall be deemed to be an offer. Any exceptions to this statement must be clearly and specifically indicated.

8 Disclaimers

- 8.1 Respondents are hereby advised that Transnet is not committed to any course of action as a result of its issuance of this RFQ and/or its receipt of a Quotation in response to it. Please note that Transnet reserves the right to:
 - modify the RFQ's service(s) and request Respondents to re-bid on any changes;
 - reject any Quotation which does not conform to instructions and specifications which are detailed herein;
 - disqualify Quotations submitted after the stated submission deadline;
 - not necessarily accept the lowest priced Quotation or an alternative bid;
 - place an order in connection with this Quotation at any time after the RFQ's closing date:
 - award only a portion of the proposed services which are reflected in the scope of this RFQ;
 - split the award of the order/s between more than one Supplier Provider should it at Transnet's discretion be more advantageous in terms of, amongst others, cost or developmental considerations;
 - cancel the quotation process;
 - validate any information submitted by Respondents in response to this bid. This
 would include, but is not limited to, requesting the Respondents to provide
 supporting evidence. By submitting a bid, Respondents hereby irrevocably grant the
 necessary consent to Transnet to do so;
 - request audited financial statements or other documentation for the purposes of a due diligence exercise;
 - not accept any changes or purported changes by the Respondent to the bid rates after the closing date and/or after the award of the business, unless the contract specifically provides for it;
 - to cancel the contract and/request that National Treasury place the Respondent on its Database of Restricted Suppliers for a period not exceeding 10 years, on the basis that a contract was awarded on the strength of incorrect information furnished by the Respondent or on any other basis recognised in law;
 - award the business to the next ranked bidder, provided that he/she is still prepared
 to provide the required Services at the quoted price, should the preferred bidder fail
 to sign or commence with the contract within a reasonable period after being
 requested to do so. Under such circumstances, the validity of the bids of the next
 ranked bidder(s) will be deemed to remain valid, irrespective of whether the next
 ranked bidder(s) were notified of their bid being unsuccessful. Bidders may
 therefore be requested to advise whether they would still be prepared to provide
 the required Services at their quoted price.
 - Should a bidder fail to respond to a request for extension of the validity period before it expires, that bidder will be excluded from tender process.

9 Specification/Scope of WorkScope of Work – attached as Annexure A

10 Legal review

A Proposal submitted by a Respondent will be subjected to review and acceptance or rejection of its proposed contractual terms and conditions by Transnet's Legal Counsel, prior to consideration for an award of business.

11 Security clearance

Acceptance of this bid could be subject to the condition that the Successful Respondent, its personnel providing the goods and its subcontractor(s) must obtain security clearance from the appropriate authorities to the level of CONFIDENTIAL/ SECRET/TOP SECRET. Obtaining the required clearance is the responsibility of the Successful Respondent. Acceptance of the bid is also subject to the condition that the Successful Respondent will implement all such security measures as the safe performance of the contract may require.

12 National Treasury's Central Supplier Database

Respondents are required to self-register on National Treasury's Central Supplier Database (CSD) which has been established to centrally administer supplier information for all organs of state and facilitate the verification of certain key supplier information. Transnet is required to ensure that price quotations are invited and accepted from prospective bidders listed on the CSD. Business may not be awarded to a respondent who has failed to register on the CSD. Only foreign suppliers with no local registered entity need not register on the CSD can be accessed at https://secure.csd.gov.za/.

For this purpose, the attached SBD 1 Form must be completed and submitted as an essential returnable document by the closing date and time of the bid.

13 Tax Compliance

Respondents must be compliant when submitting a proposal to Transnet and remain compliant for the entire contract term with all applicable tax legislation, including but not limited to the Income Tax Act, 1962 (Act No. 58 of 1962) and Value Added Tax Act, 1991 (Act No. 89 of 1991).

It is a condition of this bid that the tax matters of the successful Respondents be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the Respondents tax obligations.

The Tax Compliance status requirements are also applicable to foreign Respondents/individuals who wish to submit bids.

Where Consortia / Joint Ventures / Sub-contractors are involved, each party must be registered on the Central Supplier Database and their tax compliance status will be verified through the Central Supplier Database.

0800 003 056

CALL

*120*0785980808#

Transnet urges its clients, suppliers and the general public to report any fraud or corruption to TIP-OFFS ANONYMOUS: You can choose to be Anonymous or Non-Anonymous on ANY of the platforms PLEASE RETAIN YOUR REFERENCE NUMBER Al Voice Bot "Jack" Speak to our Al Voice Chat Bot "Jack" (you converse with him like chaffing to a human, with the opint to record a message and speak to an agent via message and speak to an agent via leigram (adda charge) Telegram Speak to an Agent via the platform with no call or data charge

reportit@ethicshelpdesk.com

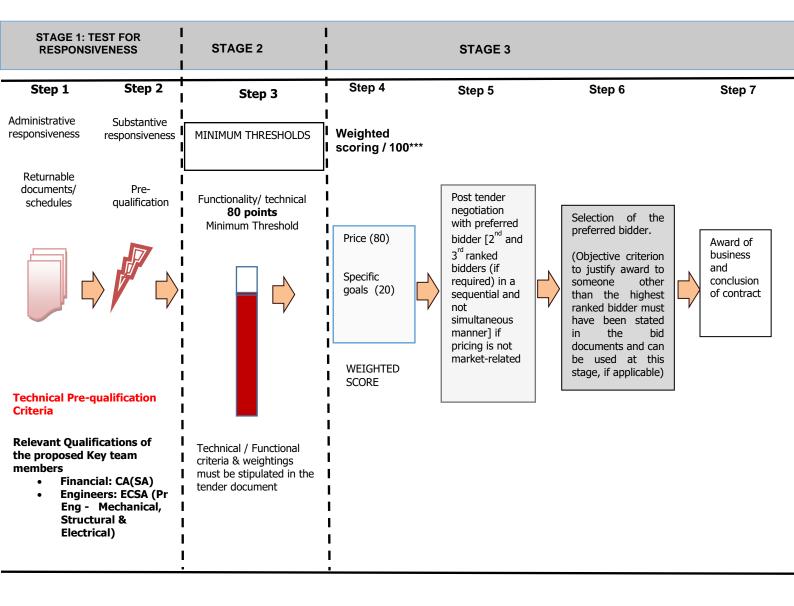
086 551 4153

SECTION 3

EVALUATION METHODOLOGY, CRITERIA AND RETURNABLE DOCUMENTS

1 Evaluation Criteria [Indicate appropriate criteria - remove / add where necessary]

Transnet will utilise the following methodology and criteria in selecting a preferred Service provider:



1.1 STEP ONE: Test for Administrative Responsiveness

The test for administrative responsiveness will include the following:

Administrative responsiveness check	RFQ Reference
Whether the Bid has been lodged on time	
Whether all Returnable Documents and/or schedules [where applicable] were completed and returned by the closing date and time	Section 3
Verify the validity of all returnable documents	Section 3
• Verify if the Bid document has been duly signed by the authorised respondent	All sections

The test for administrative responsiveness [Step One] must be passed for a Respondent's Proposal to progress to Step Two for further pre-qualification

1.2 STEP TWO: Test for Substantive Responsiveness to RFQ

The test for substantive responsiveness to this RFQ will include the following:

Check for substantive responsiveness	RFQ Reference
Whether any general and legislation qualification criteria set by Transnet, have been met	All sections
Whether the Bid contains a priced offer	Section 4 - Quotation Form
Whether the Bid materially complies with the scope and/or specification given	All Sections
Whether any Pre-qualification Criteria requirements have been met as follows:	Section 2 – paragraph 10 (Scope of Work)
- Relevant Qualifications of the proposed Key team members	
* Financial: CA(SA) * Engineers: ECSA (Pr Eng - Mechanical, Structural & Electrical)	

The test for substantive responsiveness [Step Two] must be passed for a Respondent's proposal to progress to Step Three for further evaluation

1.3 STEP THREE: Minimum Threshold 80 points for Technical Criteria (Refer to Annexure C

The test for the Technical and Functional threshold will include the following:

Technical Evaluation Criteria	Points	Scoring guideline
Booking	Weightings	(0 to 5)/ (0 to 10)
Previous experience The key team members performing the valuation (appraiser, project manager, partner / director) to technology in ports/Assets of similar nature and value. The evaluator will score based on the bidders proposed teams' composition taking into consideration: Years of experience, value of contracts worked on, size and nature of contracts previously worked on.	40	4 = > 8 Years of Experience in evaluating Port Operating assets with a Net Book Value (NBV) greater than R7 bil 3 = 7 - 8 Years of Experience in evaluating Port Operating assets with a Net Book Value (NBV) greater than R7 bil 2 = 5 - 6 Years of Experience in evaluating Port Operating assets with a Net Book Value (NBV) greater than R7 bil 1 = less than 5 Years of Experience in evaluating Port Operating assets with NBV greater than R7 bil 0 = Unresponsive
Delivery by due date		
 Project plan to stipulate completion by DD/MM/YYYY The project plan is to be inclusive of all Terminals 	30	4 = Deadline of 19 June 2024 met 0 = Deadline of 19 June 2024 not met
References • Bidder to provide a minimum of two (2) trade references for Asset Revaluation Projects (with a NBV greater than R7 bil) The reference letters must be on the company letterhead and the asset revaluation must have	20	4 = 2 references 2 = 1 reference 0 = no references

Technical Evaluation Criteria	Points Weightings	Scoring guideline (0 to 5)/ (0 to 10)
been done in the past 3 years		
Project Management/team Structure An organogram style team structure is to be submitted, highlighting skills and competency CV's must be submitted.	10	4 = Organogram submitted with relevant technical and financial skill sets, more than four resources 3 = Organogram submitted with relevant technical and financial skill sets, with four resources 0 = Organogram submitted with relevant technical and financial skill sets, with less than four resources
Total Weighting:	100	
Minimum qualifying score	80	
required:		

1.4 STEP FOUR: Evaluation and Final Weighted Scoring

a) **Price and TCO Criteria** [Weighted score 80 points]:

	Evaluation Criteria	RFP Reference
•	Commercial offer	Section 4 - Annexure B
•	Commercial discounts ¹	Section 4
•	Price adjustment conditions / factors	
•	Exchange rate exposure	
•	Disbursements	

Transnet will utilise the following formula in its evaluation of Price:

$$PS = 80 \left(1 - \frac{Pt - P\min}{P\min}\right)$$

Where:

Ps =Score for the Bid under consideration

Pt = Price of Bid under consideration Pmin = Price of lowest acceptable Bid

¹ Only unconditional discounts will be taken into account during evaluation. A discount which has been offered conditionally will, despite not being taken into account for evaluation purposes, be implemented when payment is effected

- b) **Specific Goals** [Weighted score 20 point]
 - Specific goals preference points claim form
 - Preference points will be awarded to a bidder for attaining the specific goals requirements in accordance with the table indicated in Section 4.1 of the specific goals Claim Form.

1.5 STEP FIVE: Post Tender Negotiations (if applicable)

- Respondents are to note that Transnet may not award a contract if the price offered is not market-related. In this regard, Transnet reserves the right to engage in PTN with the view to achieving a market-related price or to cancel the tender. Negotiations will be done in a sequential manner i.e.:
 - first negotiate with the highest ranked bidder or cancel the bid, should such negotiations fail,
 - o negotiate with the 2nd and 3rd ranked bidders (if required) in a sequential manner.
- In the event of any Respondent being notified of such short-listed/preferred bidder status, his/her bid, as well as any subsequent negotiated best and final offers (BAFO), will automatically be deemed to remain valid during the negotiation period and until the ultimate award of business.
- Should Transnet conduct post tender negotiations, Respondents will be requested to provide their best and final offers to Transnet based on such negotiations. Where a market related price has been achieved through negotiation, the contract will be awarded to the successful Respondent(s).

1.6 STEP SIX: Objective Criteria (if applicable)

Transnet reserves the right to award the business to the highest scoring bidder/s unless objective criteria justify the award to another bidder. The objective criteria Transnet may apply in this bid process include:

- Skills Transfer and Capacity Building for Transnet;
- Impact on Transnet's Return On Investment;
- Rotation of Suppliers to promote opportunities for other suppliers, by overlooking a supplier that has been awarded business repeatedly overtime in order to benefit other suppliers in the market;
- the tenderer is not under restrictions, or has principals who are under restrictions, preventing participating in the employer's procurement,
- is not undergoing a process of being restricted by Transnet or other state institution that Transnet may be aware of,
- can, as necessary and in relation to the proposed contract, demonstrate that he or she possesses the professional and technical qualifications, professional and technical competence, financial resources, equipment and other physical facilities, managerial capability, reliability, experience and reputation, expertise and the personnel, to perform the contract,
- has the legal capacity to enter into the contract

- is not insolvent, in receivership, under Business Rescue as provided for in chapter 6 of the Companies Act, 2008, bankrupt or being wound up, has his affairs administered by a court or a judicial officer, has suspended his business activities, or is subject to legal proceedings in respect of any of the foregoing,
- complies with the legal requirements, if any, stated in the tender data.

1.7 STEP SEVEN: Award of business and conclusion of contract

- Immediately after approval to award the contract has been received, the successful or preferred bidder(s) will be informed of the acceptance of his/their Quotation by way of a Letter of Award. Thereafter the final contract will be concluded with the successful Respondent(s).
- Otherwise, a final contract will be concluded and entered into with the successful Bidder at the acceptance of a letter of award by the Respondent.

2 Validity Period

Transnet requires a validity period of 180 [hundred and eighty] Business Days from the closing date of this RFQ, excluding the first day and including the last day.

Bidders are to note that they may be requested to extend the validity period of their bid, on the same terms and conditions, if the internal evaluation process has not been finalised within the validity period. However, once the adjudication body has approved the process and award of the business to the successful bidder(s), the validity of the successful bidder(s)' bid will be deemed to remain valid until a final contract has been concluded.

3 Disclosure of contract information

Johannesburg Stock Exchange Debt Listing Requirements

Transnet may also be required to disclose information relating to the subsequent contract i.e. the name of the company, goods/services provided by the company, the value and duration of the contract, etc. in compliance with the Johannesburg Stock Exchange (JSE) Debt Listing Requirements.

Domestic Prominent Influential Persons (DPIP) OR Foreign Prominent Public Officials (FPPO)

Transnet is free to procure the services of any person within or outside the Republic of South Africa in accordance with applicable legislation. Transnet shall not conduct or conclude business transactions, with any Respondents without having:

- Considered relevant governance protocols;
- Determined the DPIP or FPPO status of that counterparty; and
- Conducted a risk assessment and due diligence to assess the potential risks that may be posed by the business relationship.

As per the Transnet Domestic Prominent Influential Persons (DPIP) and Foreign Prominent Public Officials (FPPO) and Related Individuals Policy available on Transnet website https://www.transnet.net/search/pages/results.aspx?k=FPIDP#k=DPIP, Respondents are required to disclose any commercial relationship with a DPIP or FPPO (as

defined in the Policy) by completing the following section:

The below form contains personal information as defined in the Protection of Personal Information Act, 2013 (the "Act"). By completing the form, the signatory consents to the processing of her/his personal information in accordance with the requirements of the Act. Consent cannot unreasonably be withheld.

COITS	Consent Cannot unleasonably be withheld.								
Is th	Is the Respondent								
(Con	(Complete with a "Yes" or "No")								
Α				Closel	y Related		Closel	У	
DPI	P/FPPO			to	а		Associ	ated to	
				DPIP/	FPPO		a DPI	P/FPPO	
List	all known	bus	iness int	erests,	in which a	DPIP/FPPC) may h	nave a dir	ect/indirect
inte	interest or significant participation or involvement.								
No	Name	of	Role in	n the	Sharehold	ing Regist	ration	Status	
	Entity	/	Entity	1	%	Numb	er	(Mark th	e applicable
	Business		Busines	S				option wit	h an X)
								opcion mic	
			(Nature	of				Active	Non-
			(Nature interest/					•	,
			•					•	Non-
1			interest/					•	Non-
1 2			interest/					•	Non-

Respondents declaring a commercial relationship with a DPIP or FPPO are to note that Transnet is required to annually publish on its website a list of all business contracts entered into with DPIP or FPPO. This list will include successful Respondents, if applicable.

4 Returnable Documents

Returnable Documents means all the documents, Sections and Annexures, as listed in the tables below. There are three types of returnable documents as indicated below and Respondents are urged to ensure that these documents are returned with their bids based on the consequences of non-submission as indicated below:

Mandatory Returnable Documents	Failure to provide all these Mandatory Returnable Documents at the Closing Date and time of this RFQ will result in a Respondent's disqualification.				
Returnable Documents Used for Scoring	Failure to provide all Returnable Documents used for purposes of scoring a bid, by the closing date and time of this bid will not result in a Respondent's disqualification. However, Bidders will receive an automatic score of zero for the applicable evaluation criterion.				
Essential Returnable Documents	Failure to provide essential Returnable Documents <u>will</u> result in Transnet affording Respondents a further opportunity to submit by a set deadline. Should a Respondent thereafter fail to submit the requested documents, this may result in a Respondent's disqualification.				

a) Mandatory Returnable Documents

Respondents are required to submit with their bid submissions the following **Mandatory Returnable Documents**, and also to confirm submission of these documents by so indicating [Yes or No] in the tables below:

Mandatory Returnable Documents	Submitted [Yes or No]
APPENDIX 1: Pre-Qualification requirement	
- Relevant Qualifications of the proposed Key team members	
* Financial: CA(SA)	
* Engineers: ECSA (Pr Eng - Mechanical, Structural & Electrical)	
SECTION 4 – Annexure B: Quotation Form	

b) Returnable Documents Used for Scoring

In addition to the requirements of section (a) above, Respondents are further required to submit with their Proposals the following **Returnable Documents Used for Scoring attached as Annexure C** and also to confirm submission of these documents by so indicating [Yes or No] in the table below:

RETURNABLE DOCUMENTS USED FOR SCORING	SUBMITTED [Yes or No]
Previous experience	
The key team members performing the valuation (appraiser, project manager, partner / director) to technology in ports/Assets of similar nature and value. • The evaluator will score based on the bidders proposed teams composition taking into consideration: Years of experience, value of contracts worked on, size and nature of contracts previously worked on.	
Delivery by due date	
 Project plan to stipulate completion by DD/MM/YYYY The project plan is to be inclusive of all Terminals 	
References	
Bidder to provide a minimum of two (2) trade references for Asset Revaluation Projects (with a NBV greater than R7 bil)	
The reference letters must be on the company letterhead and the asset revaluation must have been done in the past 3 years	
Project Management/team Structure	
An organogram style team structure is to be submitted, highlighting skills and	
competency.	
CV's must be submitted.	

c) Essential Returnable Documents:

Over and the above the requirements of section (a) and (b) mentioned above, Respondents are further required to submit with their Proposals the following **Essential Returnable Documents** and also to confirm submission of these documents by so indicating [Yes or No] in the table below:

ESSENTIAL RETURNABLE DOCUMENTS & SCHEDULES	SUBMITTED [Yes or No]
Latest Financial Statements signed by your Accounting Officer or latest Audited Financial Statements plus 2 previous years	
SECTION 1: SBD1 Form	
SECTION 5: Certificate of Acquaintance with RFQ Documents	
SECTION 6: RFQ Declaration and Breach of Law Form	
SECTION 7: Specific Goals	
Valid proof of Respondent's compliance to B-BBEE requirements stipulated in Section 7 of this RFP (Valid B-BBEE certificate or Sworn-Affidavit as per DTIC guidelines)	
SECTION 8: Protection of Personal Information	

5 CONTINUED VALIDITY OF RETURNABLE DOCUMENTS

The successful Respondent will be required to ensure the validity of all returnable documents, including but not limited to its valid proof of B-BBEE status, for the duration of any contract emanating from this RFQ. Should the Respondent be awarded the contract [the Agreement] and fail to present Transnet with such renewals as and when they become due, Transnet shall be entitled, in addition to any other rights and remedies that it may have in terms of the eventual Agreement, to terminate such Agreement immediately without any liability and without prejudice to any claims which Transnet may have for damages against the Respondent.

SECTION 4 QUOTATION FORM

	QUOTATION I OKIN
'We	

hereby offer to supply the services at the prices quoted in the Price Schedule below, in accordance with the conditions related thereto.

I/We agree to be bound by those terms and conditions in:

- the Standard RFQ Terms and Conditions for the Supply of Services to Transnet; and
- any other standard or special conditions embodied in this Request for Quotation.

I/We accept that unless Transnet should otherwise decide and so inform me/us, this Quotation [and, if any, its covering letter and any subsequent exchange of correspondence], together with Transnet's acceptance thereof shall constitute a binding contract between Transnet and me/us. I/We further agree that if, after I/we have been notified of the acceptance of my/our Quotation, I/we fail to deliver the said service/s within the delivery lead-time quoted, Transnet may, without prejudice to any other legal remedy which it may have, cancel the order and recover from me/us any expenses incurred by Transnet in calling for Quotations afresh and/or having to accept any less favourable offer.

Respondents are to note that Transnet will round off final pricing scores to the nearest 2 (two) decimal places.

Notes to Pricing:

- Respondents are to note that if the price offered by the highest scoring bidder is not market-related, Transnet may not award the contract to that Respondent. Transnet may-
 - (i) negotiate a market-related price with the Respondent scoring the highest points or cancel the RFQ;
 - (ii) if that Respondent does not agree to a market-related price, negotiate a market-related price with the Respondent scoring the second highest points or cancel the RFQ;
 - (iii) if the Respondent scoring the second highest points does not agree to a marketrelated price, negotiate a market-related price with the Respondent scoring the third highest points or cancel the RFQ.

If a market-related price is not agreed with the Respondent scoring the third highest points, Transnet must cancel the RFQ.

- b) All Prices must be quoted in South African Rand, inclusive of VAT
- Any disbursement not specifically priced for will not be considered/accepted by Transnet.
- d) To facilitate like-for-like comparison bidders must submit pricing strictly in accordance with this price schedule and not utilise a different format. Deviation from this pricing schedule will result in a bid being disqualified.

	,	 	Retur	nable Document
e)	Please note that sho consider such price unconditional basis.			

SECTION 5 CERTIFICATE OF ACQUAINTANCE WITH RFQ DOCUMENTS

By signing this certificate the Respondent is deemed to acknowledge that he/she has made himself/herself thoroughly familiar with, and agrees with all the conditions governing this RFQ. This includes those terms and conditions contained in any printed form stated to form part hereof, including but not limited to the documents stated below. As such, Transnet will recognise no claim for relief based on an allegation that the Respondent overlooked any such term or condition or failed properly to take it into account in calculating tendered prices or any other purpose:

- 1. Transnet's General Bid Conditions
- 2. Standard RFQ Terms and Conditions for the supply of Goods or Services to Transnet
- 3. Transnet's Supplier Integrity Pact
- 4. Non-disclosure Agreement

Note: Should a Respondent be successful and awarded the bid, they will be required to complete a Supplier Declaration Form for registration as a vendor onto the Transnet vendor master database.

Should the Bidder find any terms or conditions stipulated in any of the relevant documents quoted in the RFQ unacceptable, it should indicate which conditions are unacceptable and offer alternatives by written submission on its company letterhead, attached to its submitted Bid. Any such submission shall be subject to review by Transnet's Legal Counsel who shall determine whether the proposed alternative(s) are acceptable or otherwise, as the case may be. A material deviation from the Standard terms or conditions could result in disqualification.

Bidders accept that an obligation rests on them to clarify any uncertainties regarding any bid to which they intend to respond, before submitting the bid. The Bidder agrees that he/she will have no claim or cause of action based on an allegation that any aspect of this RFQ was unclear but in respect of which he/she failed to obtain clarity.

The bidder understands that his/her Bid will be disqualified if this Certificate of Acquaintance with RFQ documents included in the RFQ as a returnable document, is found not to be true and/ or complete in every respect.

SIGNED at	on this	day of	2024
SIGNATURE OF WITNESSES		ADDRESS OF WITNESSES	
1			
Name			
2			

Respondent's Signature

Name			-
SIGNATURE OF RESPONDENT'S	AUTHORISED REPRESENTATIV	⁄E:	
NAME:			
DESIGNATION:			

SECTION 6 RFQ DECLARATION AND BREACH OF LAW FORM

NAME OF ENTITY:		
We		do hereby
,	certify that:	•

- Transnet has supplied and we have received appropriate responses to any/all questions [as applicable] which were submitted by ourselves for RFQ Clarification purposes;
- 2. We have received all information we deemed necessary for the completion of this Request for Quotation [RFQ];
- 3. We have been provided with sufficient access to the existing Transnet facilities/sites and all relevant information relevant to the Supply of the Goods as well as Transnet information and Employees, and have had sufficient time in which to conduct and perform a thorough due diligence of Transnet's operations and business requirements and assets used by Transnet. Transnet will therefore not consider or permit any pre- or post-contract verification or any related adjustment to pricing, service levels or any other provisions/conditions based on any incorrect assumptions made by the Respondent in arriving at his Bid Price.
- 4. At no stage have we received additional information relating to the subject matter of this RFQ from Transnet sources, other than information formally received from the designated Transnet contact(s) as nominated in the RFQ documents;
- 5. We have complied with all obligations of the Bidder/Supplier as indicated in the Transnet Supplier Integrity Pact which includes but are not limited to ensuring that we take all measures necessary to prevent corrupt practices, unfairness and illegal activities in order to secure or in furtherance to secure a contract with Transnet;
- 6. We are satisfied, insofar as our entity is concerned, that the processes and procedures adopted by Transnet in issuing this RFQ and the requirements requested from Bidders in responding to this RFQ have been conducted in a fair and transparent manner;
- 7. We declare that a family, business and/or social relationship exists / does not exist [delete as applicable] between an owner / member / director / partner / shareholder of our entity and an employee or board member of Transnet including any person who may be involved in the evaluation and/or adjudication of this Bid;
- 8. We declare that an owner / member / director / partner / shareholder of our entity is / is not [delete as applicable] an employee or board member of the Transnet;
- 9. In addition, we declare that an owner / member / director / partner / shareholder/employee of our entity has / has not been [delete as applicable] a former employee or board member of Transnet in the past 10 years. I further declare that if they were a former employee or board member of Transnet in the past 10 years that they were/were not involved in the bid preparation or had access to the information related to this RFQ; and
- 10. If such a relationship as indicated in paragraph 7, 8 and/or 9 exists, the Respondent is to complete the following section:

FULL NAME OF OWNER/MEMBER/DIRECTOR/ PARTNER/SHAREHOLDER/EMPLOYEE:	
ADDRESS:	
Indicate nature of relationship with Transnet:	

[Failure to furnish complete and accurate information in this regard will lead to the disqualification of a response and may preclude a Respondent from doing future business with Transnet]. Information provided in the declarations may be used by Transnet and/or its affiliates to verify the correctness of the information provided.

11. We declare, to the extent that we are aware or become aware of any relationship between ourselves and Transnet [other than any existing and appropriate business relationship with Transnet] which could unfairly advantage our entity in the forthcoming adjudication process, we shall notify Transnet immediately in writing of such circumstances.

BIDDER'S DISCLOSURE (SBD4)

12 PURPOSE OF THE FORM

- 12.1 Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.
- 12.2 Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

13 Bidder's declaration

13.1 Is the bidder, or any of its directors / trustees / shareholders /
members / partners or any person having a controlling interest ²
in the enterprise, employed by the state?

YES/NO

13.1.1. If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

13.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution?13.2.1. If so, furnish particulars:	YES/NO
13.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? 13.3.1. If so, furnish particulars:	YES/NO
DECLARATION I, the undersigned, (name)	

14

² the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

- 14.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 14.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
- 14.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 14.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 14.6 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 14.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 12, 13 and 14 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

BREACH OF LAW

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

guilty during the preceding 5 [five] to a breach of the Competition administrative body. The type of br	• •
DATE OF BREACH:	
• •	at Transnet SOC Ltd reserves the right to exclude any ess, should that person or entity have been found guilty of regulatory obligation.
SIGNED at	on this day of 2024
For and on behalf of	AS WITNESS:
duly authorised hereto	
Name:	Name:
Position:	Position:
Signature:	Signature:
Date:	Registration No of Company/CC
Place:	Registration Name of Company/CC

SECTION 7: SPECIFIC GOALS POINTS CLAIM FORM

This preference form must form part of all bids invited. It contains general information and serves as a claim for preference points for specific goals Contribution. Transnet will award preference points to companies who provide valid proof of evidence of as per the table below.

BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL NB: CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF SPECIFIC GOALS, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT **POLICY FRAMEWORK ACT, 2000.**

1. **GENERAL CONDITIONS**

- The following preference point systems are applicable to all bids: 1.1
 - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes 1.2 included) and therefore the 80/20 preference point system shall be applicable. Despite the stipulated preference point system, Transnet shall use the lowest acceptable bid to determine the applicable preference point system in a situation where all received acceptable bids are received outside the stated preference point system.

OR

Either the 80/20 preference point system will apply

- Either the 80/20 preference point system will be applicable to this tender. 1.3
- Preference points for this bid shall be awarded for: 1.4
 - (a) Price;
 - (b) B-BBEE Status Level of Contribution.
 - Any other specific goal determined in Transnet preferential procurement policy.
- The maximum points for this bid are allocated as follows: 1.5

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	
B-BBEE Level 1&2	10
Black Women Owned (30% BWO)	10
Total points for Price and Specific Goals must not exceed	100

- Failure on the part of a bidder to submit proof of specific goals together with the bid will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.7 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. **DEFINITIONS**

- (a) "all applicable taxes" includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies;
- (b) **"B-BBEE"** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (c) "B-BBEE status level of contributor" means the B-BBEE status received by a measured entity based on its overall performance using the relevant scorecard contained in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (d) "bid" means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the supply/provision of services, works or goods, through price quotations, advertised competitive bidding processes or proposals;
- (e) "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (f) "EME" means an Exempted Micro Enterprise as defines by Codes of Good Practice under section 9 (1) of the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (g) **"functionality"** means the ability of a bidder to provide goods or services in accordance with specification as set out in the bid documents;
- (h) "Price" includes all applicable taxes less all unconditional discounts.
- (i) "Proof of B-BBEE Status Level of Contributor" means:
 - 1) B-BBBEE status level certificate issued by an unauthorised body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act.
- (j) "QSE" means a Qualifying Small Enterprise in terms of a Codes of Good Practice under section 9 (1) of the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (k) "rand value" means the total estimated value of a contract in South African currency, calculated at the time of bid invitations, and includes all applicable taxes and excise duties.
- (I) **"Specific goals"** means targeted advancement areas or categories of persons or groups either previously disadvantaged or falling within the scope of the

Reconstruction and Development Programme identified by Transnet to be given preference in allocation of procurement contracts in line with section 2(1) of the PPPFA.

3. POINTS AWARDED FOR PRICE

THE 80/20 PREFERENCE POINT SYSTEMS 3.1

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

$$Ps = 80 \left(1 - \frac{Pt - P\min}{P\min} \right)$$

Where

Ps Points scored for comparative price of bid under consideration

Pt Comparative price of bid under consideration Pmin = Comparative price of lowest acceptable bid

In terms of Transnet Preferential Procurement Policy (TPPP) and Procurement Manuals, the following preference points must be awarded to a bidder who provides the relevant required evidence for claiming points

Selected Specific Goal	Number (80/20)	of	points	allocated
B-BBEE Level of contributor (1 & 2)	10			
30% Black women Owned entities	10			
Non-Compliant and/or B-BBEE Level 3-8 contributors	0			

4. **EVEDINCE REQUIRED FOR CLAIMING SPECIFIC GOALS**

In terms of Transnet Preferential Procurement Policy (TPPP) and Procurement Manuals, 4.1 preference points must be awarded to a bidder for providing evidence in accordance with the table below:

Specific Goals	Acceptable Evidence
	B-BBEE Certificate / Sworn- Affidavit / B-BBEE CIPC
B-BBEE	Certificate (in case of JV, a consolidated scorecard will be
	accepted) as per DTIC guideline
30% Black Women Owned Entities	B-BBEE Certificate / Sworn- Affidavit / B-BBEE CIPC
	Certificate (in case of JV, a consolidated scorecard will be
	accepted) as per DTIC guideline
	Certified copy of ID Documents of the Owners and B-BBEE
51% Black Youth Owned Entities	Certificate / Sworn- Affidavit / B-BBEE CIPC Certificate (in
	case of JV, a consolidated scorecard will be accepted) as

	per DTIC guideline				
Entities Owned by People with	Certified copy of ID Documents of the Owners / Doctor's				
Disability (PWD)	note and /or EEA1 form confirming the disability				
Entities/Black People living in rural	Entity 's Municipal/ESKOM bill or letter from Induna/chief				
areas	confirming residential address not older than 3 months.				
South African Enterprises	CIPC Certificate				
EME or QSE 51% Black Owned	B-BBEE Certificate / Sworn-Affidavit / CIPC Certificate				
Entities that are 51 % Black	CI B-BBEE Certificate / Sworn- Affidavit / B-BBEE CIPC				
Owned	Certificate (in case of JV, a consolidated scorecard will be				
Owned	accepted) as per DTIC guideline				
Promoting exports Orientated for	SectionJob Creation Schedule Returnable				
Job creation	documents				
Local Content and Local	Returnable Local Content and production Annexures				
Production	·				
NIPP	NIPP Returnable documents				
Creation of new jobs and labour	SectionJob Creation Schedule Returnable				
intensification	documents				
The promotion of supplier					
development through sub-					
contracting or JV for a minimum					
of 30% of the value of a contract					
to South African Companies which					
are:	Sub-contracting agreements and Declaration / Joint				
I. 30% Black Women owned, 51% Black Youth and 51%	Venture Agreement and CIPC – B-BBEE Certificate /				
Black people with	Sworn- Affidavit / B-BBEE CIPC Certificate as per DTIC				
disabilities	guideline				
II. Entities with a specified					
minimum B-BBEE level (1					
and 2)					
III. EMEs and/or QSEs who are					
51% black-owned					
The promotion of enterprises					
located in a specific	CIPC – B-BBEE Certificate / Sworn- Affidavit / B-BBEE CIPC				
province/region/municipal area for	Certificate (in case of JV, a consolidated scorecard will be				
work to be done or services to be	accepted) as per DTIC guidelines and Proof Registered				
rendered in that	address of entity				
province/region/municipal area					

The table below indicates the required proof of B-BBEE status depending on the category of enterprises:

Enterprise	B-BBEE Certificate & Sworn Affidavit
Large	Certificate issued by SANAS accredited verification agency

QSE	Certificate issued by SANAS accredited verification agency							
2 -	Sworn-Affidavit signed by the authorised QSE representative and attested by a							
	Commissioner of Oaths confirming annual turnover and black ownership (only							
	black-owned QSEs - 51% to 100% Black owned)							
	[Sworn- affidavits must substantially comply with the format that can be							
	obtained on the DTI's website at							
	www.dti.gov.za/economic_empowerment/bee_codes.jsp.]							
EME ⁴	Sworn-Affidavit signed by the authorised EME representative and attested by a Commissioner of Oaths confirming annual turnover and black ownership							
	Certificate issued by CIPC (formerly CIPRO) confirming annual turnover and							
	black ownership							
	Certificate issued by SANAS accredited verification agency only if the EME is							
	being measured on the QSE scorecard							

- 4.3 A trust, consortium or joint venture (including unincorporated consortia and joint ventures) must submit a consolidated B-BBEE Status Level verification certificate for every separate bid.
- 4.4 Tertiary Institutions and Public Entities will be required to submit their B-BBEE status level certificates in terms of the specialized scorecard contained in the B-BBEE Codes of Good Practice.
- 4.5 A person will not be awarded points for B-BBEE status level if it is indicated in the bid documents that such a bidder intends sub-contracting more than 25% of the value of the contract to any other enterprise that does not qualify for at least the points that such a bidder qualifies for, unless the intended sub-contractor is an EME that has the capability and ability to execute the sub-contract.
- A person awarded a contract may not sub-contract more than 25% of the value of the contract to any other enterprise that does not have an equal or higher B-BBEE status level than the person concerned, unless the contract is sub-contracted to an EME that has the capability and ability to execute the sub-contract.
- 4.7 Bidders are to note that the rules pertaining to B-BBEE verification and other B-BBEE requirements may be changed from time to time by regulatory bodies such as National Treasury or the DTI. It is the Bidder's responsibility to ensure that his/her bid complies fully with all B-BBEE requirements at the time of the submission of the bid.

5. BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6. B-BBEE STATUS LEVEL OF CONTRIBUTION CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 6.1

6.1 B-BBEE Status Level of Contribution:		=	(maximum of 1	15 points)
--	--	---	---------------	------------

Date & Company Stamp

(Points claimed in respect of paragraph 6.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7	'_	SU	IB-	CO	NTR	ACT	TN	G
•	•	-	_	$\overline{}$		$\boldsymbol{\neg}$	411	u

/.	20B-0	CONTRAC	IIII	J										
7.1	Will ar	ny portion	of the	e contra	act b	e sub	o-contra	cted?						
	(<i>T</i> .	ick applic	able	box)										
		YES		NO										
7.1.	1 If yes,	indicate:												
	i)	What per	centa	age of t	he c	ontra	ct will b	e subo	cont	racted			%	
	ii)	•		-										
	iii)	The B-BE	BEE st	atus le	vel o	f the	sub-co	ntracto)r					
	iv)	Whether	the s	ub-con	tract	or is	an EME	or QS	Ε					
		(Tick ap	plica	ble bo	X)									
		YES	5		NO									
	v)	Specify,	by t	icking	the	арр	ropriate	box,	if	subcor	ntractir	ng with a	ny of the	e
		enterpris	es be	low:										
		Designa	ted (Group:	An	EME	or QSI	whic	ch is	s at las	t	EME √	QSE √	
		51% ov	vned	by:										
		Black ped	ple											
		Black peo	ple v	vho are	you	th								
		Black ped	pple v	vho are	wor	men								

Designated Group: An EME or QSE which is at last	EME √	QSE √
51% owned by:		
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or		
townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

8.	DECLA	RATION WITH REGARD TO COMPANY/FIRM					
8.1	Name o	of company/firm:					
8.2	VAT reg	gistration number:					
8.3	Company registration number:						
8.4	TYPE (OF COMPANY/ FIRM					
		Partnership/Joint Venture / Consortium One person business/sole propriety Close corporation Company					

Respondent's Signature

	• •) Limited ICABLE BOX]
8.5	DESCRIBE P	RINCIPAL BUSINESS ACTIVITIES
8.6		LASSIFICATION
	☐ Supp☐ Profe☐ Othe	ufacturer blier essional service provider er service providers, e.g. transporter, etc. ICABLE BOX
8.7	Total number	of years the company/firm has been in business:
8.8	company/ contribution	indersigned, who is / are duly authorised to do so on behalf of the firm, certify that the points claimed, based on the B-BBEE status level of on indicated in paragraphs 4.1 and 6.1 of the foregoing certificate, qualifies any/ firm for the preference(s) shown and I / we acknowledge that:
	i) The in	formation furnished is true and correct;
		reference points claimed are in accordance with the General Conditions as ted in paragraph 1 of this form;
	parag	event of a contract being awarded as a result of points claimed as shown in raph 4.1 and 6.1 , the contractor may be required to furnish documentary to the satisfaction of the purchaser that the claims are correct;
	fraudu	B-BBEE status level of contributor has been claimed or obtained on a lent basis or any of the conditions of contract have not been fulfilled, the aser may, in addition to any other remedy it may have-
	(a)	disqualify the person from the bidding process;
	(b)	recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
	(c)	cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
	(d)	if the successful bidder subcontracted a portion of the bid to another person without disclosing it, Transnet reserves the right to penalise the bidder up to 10 percent of the value of the contract;

(e) recommend that the bidder or contractor, its shareholders and

directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other

side) rule has been applied; and

(f) forward the matter for criminal prosecution.

WITNESSES	SIGNATURE(S) OF BIDDERS(S)
1	DATE:
2	ADDRESS

Respondent's Signature

SECTION 8

PROTECTION OF PERSONAL INFORMATION

- 1. The following terms shall bear the same meaning as contemplated in Section 1 of the Protection of Person information act, No.4 of 2013.("POPIA"):
 - consent; data subject; electronic communication; information officer; operator; person; personal information; processing; record; Regulator; responsible party; special information; as well as any terms derived from these terms.
- 2. Transnet will process all information by the Respondent in terms of the requirements contemplated in Section 4(1) of the POPIA:
 - Accountability; Processing limitation; Purpose specification; Further processing limitation; Information quality; Openness; Security safeguards and Data subject participation.
- 3. The Parties acknowledge and agree that, in relation to personal information that will be processed pursuant to this RFQ, the Responsible party is "Transnet" and the Data subject is the "Respondent". Transnet will process personal information only with the knowledge and authorisation of the Respondent and will treat personal information which comes to its knowledge as confidential and will not disclose it, unless so required by law or subject to the exceptions contained in the POPIA.
- 4. Transnet reserves all the rights afforded to it by the POPIA in the processing of any of its information as contained in this RFQ and the Respondent is required to comply with all prescripts as detailed in the POPIA relating to all information concerning Transnet.
- 5. In responding to this bid, Transnet acknowledges that it will obtain and have access to personal information of the Respondent. Transnet agrees that it shall only process the information disclosed by Respondent in their response to this bid for the purpose of evaluating and subsequent award of business and in accordance with any applicable law.
- 6. Transnet further agrees that in submitting any information or documentation requested in this RFQ, the Respondent is consenting to the further processing of their personal information for the purpose of, but not limited to, risk assessment, assurances, contract award, contract management, auditing, legal opinions/litigations, investigations (if applicable), document storage for the legislatively required period, destruction, deidentification and publishing of personal information by Transnet and/or its authorised appointed third parties.
- 7. Furthermore, Transnet will not otherwise modify, amend or alter any personal data submitted by the Respondent or disclose or permit the disclosure of any personal data to any third party without the prior written consent from the Respondent. Similarly, Transnet requires the Respondent to process any personal information disclosed by Transnet in the bidding process in the same manner.
- 8. Transnet shall, at all times, ensure compliance with any applicable laws put in place and maintain sufficient measures, policies and systems to manage and secure against all forms

of risks to any information that may be shared or accessed pursuant to this RFQ (physically, through a computer or any other form of electronic communication).

- 9. Transnet shall notify the Respondent in writing of any unauthorised access to information, cybercrimes or suspected cybercrimes, in its knowledge and report such crimes or suspected crimes to the relevant authorities in accordance with applicable laws, after becoming aware of such crimes or suspected crime. The Respondent must take all necessary remedial steps to mitigate the extent of the loss or compromise of personal information and to restore the integrity of the affected personal information as quickly as is possible.
- 10. The Respondent may, in writing, request Transnet to confirm and/or make available any personal information in its possession in relation to the Respondent and if such personal information has been accessed by third parties and the identity thereof in terms of the POPIA. The Respondent may further request that Transnet correct (excluding critical/mandatory or evaluation information), delete, destroy, withdraw consent or object to the processing of any personal information relating to the Respondent in Transnet's possession in terms of the provision of the POPIA and utilizing Form 2 of the POPIA Regulations.
- 11. In submitting any information or documentation requested in this RFQ, the Respondent is hereby consenting to the processing of their personal information for the purpose of this RFQ and further confirming that they are aware of their rights in terms of Section 5 of POPIA

Respondents are required to provide consent below:							
	YES			NO			

- 12. Further, the Respondent declares that they have obtained all consents pertaining to other data subject's personal information included in its submission and thereby indemnifying Transnet against any civil or criminal action, administrative fines or other penalty or loss that may arise as a result of the processing of any personal information that the Respondent submitted.
- 13. The Respondent declares that the personal information submitted for the purpose of this RFQ is complete, accurate, not misleading, is up to date and may be updated where applicable.

Signature of Respondent's authorised representative:	
--	--

Should a Respondent have any complaints or objections to processing of its personal information, by Transnet, the Respondent can submit a complaint to the Information Regulator on https://www.justice.gov.za/inforeg/, click on contact us, click on complaints.IR@justice.gov.za



TRANSNET PORT TERMINALS

Scope of Work
TRANSNET PORT TERMINALS
DESCRIPTION: THE PROVISION OF PORT OPERATING ASSET INDEX REVALUATION SERVICES FOR TRANSNET SOC LTD (REG. NO. 1990/000900/30) OPERATING AS TRANSNET PORT TERMINALS (HEREINAFTER REFERRED TO AS "TPT") AT THE PORT OF DURBAN, PORT OF RICHARDS BAY, PORT OF EAST LONDON, PORT OF ELIZABETH, PORT OF NGQURA, PORT OF CAPE TOWN AND PORT OF SALDANHA
REVISION 01:

1. INTRODUCTION

Transnet Port Terminals (TPT) is a division of Transnet Limited and is responsible for operating terminals at Transnet's Ports across South Africa. In terms of Transnet's Accounting Policy, all Port Operating Assets require an independent valuation every three years with an index valuation in the intervening periods. The last time this Asset Revaluation exercise was conducted at TPT was at the end of the March 2023 financial year. For the March 2024, an Index Valuation is required taking into consideration changes in economic factors and potential changes in the condition of assets.

Port Operating Assets include (but are not limited to) those assets highlighted in the attached Annexure "A". The assets under review are situated in seven regions (ports).

1.1 The <u>approximate</u> number of Assets / Components per region is as follows:

No.	Port	Approx. No. of Assets / Components	Terminal
			Durban Container Terminal (Pier 2)
			Durban Container Terminal (Pier 1)
		877	Durban Multi-Purpose Terminal (MPT)
1.	Durban	077	Maydon Wharf Multi-Purpose Terminal (MPT)
			Durban Agri-Bulk Terminal
			RCB Multi-Purpose Terminal (MPT)
2.	Richards Bay	2208	Dry Bulk Terminal
3.	East London	45	Multi-Purpose Terminal
4.	Port Elizabeth	277	P.E Container Terminal
	Elizabeti i		P.E Multi-Purpose Terminal (MPT)
5.	Ngqura	335	Ngqura Container Terminal
			Cape Town Container Terminal
6.	Cape Town	332	Cape Town Multi-Purpose Terminal (MPT)
7.	Saldanha	686	Iron Ore Terminal
/.	Bay		Saldanha Multi-Purpose Terminal (MPT)

2. DELIVERABLES FOR THE REQUEST FOR QUOTATION PROCESS

- 2.1. The Respondent shall provide a project plan that will result in the asset Index revaluation being completed, and a final report handed to the TPT Project Manager, by 19 June 2024.
- 2.3 The Respondent shall provide TPT with the Revaluation Index methodology.

- 2.4 The Respondent shall provide TPT with a detailed Project Management Structure with the CV's of the team members and ensure that they provide TPT with the correct calibre of staff to conduct the Index Revaluation, taking into account the following:
 - 2.4.1 Team members years of experience and qualification (Finance and Engineering)
 - 2.4.2 Previous work conducted with respect to valuation of assets assessed (min Net book Value of R7 billion)
 - 2.4.3 Size and nature of previous contracts
- 2.5 Organisations and proposed revaluation teams must include key individuals who belong to professional bodies which embody excellence in relevant field e.g.;
 - Engineering Council of South Africa (Pr Eng Mechanical, Structural & Electrical)
 - South African Institute of Chartered Accountants (CA (SA))
- 2.6 The Respondent to provide a minimum of two trade references for projects of a similar nature
- 2.7 All the information used by the Respondent in this project must be handed over to TPT and kept for future use.

3. ADDITIONAL INFORMATION

- 3.1 Some assets are split into components, to comply with International Financial Reporting Standards. The details of such components are included in Annexure A.
- 3.2 The successful respondent shall attend a briefing session with Management prior to commencement as well as after completion of the Index Valuation before issue of the final report.
- 3.3 A safety induction will be provided per terminal by the TPT Safety and Health representative. The Respondent to ensure all team members are equipped with the prescribed PPE and are in possession of a valid Occupational Health Medical Certificate, not older than a year, prior to entering the operational area. The Respondent will be accompanied by a TPT representative at all times in these operational areas.
- 3.4 The Respondent must be available to respond to audit related queries.

4. REVALUATION PROCESS DELIVERABLES

- 4.1 The Respondent must ensure compliance with International Financial Reporting Standards (IFRS) when conducting the assessment.
- 4.2 Engage with relevant Engineering or Technical Managers with respect to the physical condition of the assets;
- 4.3 Inspect and assess the maintenance records/reports of the Port Operating Assets;
- 4.4 Assess the physical condition of the assets inspected;
- 4.5 Consider the original design life, the expired and the latest assessment of the remaining useful lives of assets inspected and recommend any potential changes to the remaining useful life;
- 4.6 Assess the assets for any potential obsolescence, particularly where this would impact on the Index valuation of the asset concerned;

- 4.7 Conduct an Index valuation of assets based on the above as well as market value of similar assets, replacement cost, modern equivalent asset value or any other relevant valuation methodology. All calculations must be electronically handed over to TPT with formulas and must be supplemented with an assumption data book and references;
- 4.8 A valuation is required per asset component, which will be populated in the Fixed Asset Revaluation template;
- 4.9 Evidence to support valuation results and methodologies used in the process;
- 4.10 The Respondent may recommend any improvements to TPT's existing asset management techniques.

5. REPORT OUTPUTS

- 5.1. List of Port Operating Assets, with their asset number and sub-number, description, sector number, new valuation amount per component and remaining useful life as reflected in the TPT fixed asset register, as at March 2024.
- 5.2. Valuation methodology used.
- 5.3. Graphical (or other) presentation of equipment life cycles (benchmark) and a comparison with that of TPT's equipment, and explanation of any deviation between the two;
- 5.4. Completed and signed off control sheet per asset (template provided by TPT);
- 5.5. The revaluation templates must be signed off by the Regional Technical Managers.

6. THE OBLIGATIONS OF TPT

TPT will:

- 6.1 Provide the list of assets and sub-assets on the fixed asset register and valuation template.
- 6.2 Provide the Respondent with all available maintenance schedules for each asset valuated;
- 6.3 Ensure that the assets are available to the Respondent for evaluation as and when required;
- 6.6 Ensure that the Terminal Engineering personnel are available to assist the Respondent with their concerns;
- 6.7 Provide any other information which is reasonably expected for them to complete the task;
- 6.8 Sign-off the results with the Respondent before preparation of the report.

THE PROVISION OF PORT OPERATING ASSET INDEX REVALUATION SERVICES FOR TRANSNET SOC LTD (REG. NO 1990/000900/30) OPERATING AS TRANSNET PORT TERMINALS AT THE PORT OF DURBAN, PORT OF RICHARDS BAY, PORT OF EAST LONDON, PORT OF PORT ELIZABETH, PORT OF NGQURA, PORT OF CAPE TOWN, PORT OF SALDANHA

PRICING SCHEDULE

- 1. Each item must be priced individually with reference to the list of assets included in the scope of work.
- 2. The price reflected below must be fixed and firm. Failure to provide a fixed and firm price will declare the bid non responsive.
- 3. All prices must exclude VAT
- 4. All prices must be inclusive of all disbursements
- 5. TPT will not compensate for costing omitted by the tenderer
- 6. To facilitate like-for-like comparison bidders must submit strictly in accordance with this pricing schedule and not utilize a different format. Deviation from this pricing schedule could result in a bid being declared non responsive.

Terminals / Ports	Estimated Number of Assets	Total Cost Per Terminal
Durban Terminals (Port)	Humber of Assets	Total Cost I of Terminal
Durban Multi-Purpose Terminal	119	
Durban Container Terminal Pier 1	200	
Durban Container Terminal Pier 2	409	
Maydon Wharf MPT Terminal	94	
Maydon Wharf Agribulk Terminal	55	
	otal Cost Per Port (A)	
Richards Bay Terminals (Port)		
Dry Bulk Terminal	1454	
Multi-Purpose Terminal	754	
To	otal Cost Per Port (B)	
East London Terminal (Port)		
E.L Multi-Purpose Terminal	45	
To	otal Cost Per Port (C)	
Port Elizabeth Terminals (Port)		
P.E Multi-Purpose Terminal	217	
P.E Container Terminal	60	
То	otal Cost Per Port (D)	
Nqqura Container Terminal (Port)		
Ngqura Container Terminal	335	
	otal Cost Per Port (E)	

Cape Town Terminals (Port)		
Cape Town Multi-Purpose Terminal	49	
Cape Town Container Terminal	283	
Tota		
Saldanha Terminals (Port)		
Iron Ore Terminal	586	
Multi-Purpose Terminal	100	
Total Co	ost Per Port (G)	
Grand Total For All Ports (exclud		
(A)+(B)+(C)+(D)+(E)+(F)	+(G)	

Notes to Pricing:

- a) Prices must be quoted in South African Rand, exclusive of VAT
- b) Prices quoted must be held valid for a period of 90 days from closing date of this RFP
- c) To facilitate like-for-like comparison bidders must submit pricing strictly in accordance with this pricing schedule and not utilise a different format.
- d) Deviation from this pricing schedule could result in a bid being declared non responsive.
- e) No price adjustments will be made during the duration of the contract, prices quoted are fixed and firm for the duration of the project.
- f) TPT reserves the right to negotiate final prices with the preferred Bidders.
- g) Please note that should you have offered a discounted price(s), TPT will only consider such price discount (s) in the final evaluation stage if offered on an unconditional basis

Company Stamp	

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Evaluation Criteria

ELIGIBILITY CRITERIA			Weighting	Bidder 1	Bidder 2
Relevant Qualifications of the proposed Key team members * Financial: CA(SA) * Engineers: ECSA (Pr Eng - Mechanical, Structural & Electrical)	Compulsory	YES/NO			
FUNCTIONALITY CRITERIA	Scoring		Weighting	Bidder 1	Bidder 2
Previous experience The key team members performing the valuation (appraiser, project manager, partner / director) to technology in ports/Assets of similar nature and value. * The evaluator will score based on the bidders proposed teams composition taking into consideration: Years of experience, value of contracts worked on, size and nature of contracts previously worked on.	4 = > 8 Years of Experience in evaluating Port Operating assets with a Net Book Value (NBV) greater than R7 bil 3 = 7 - 8 Years of Experience in evaluating Port Operating assets with a Net Book Value (NBV) greater than R7 bil 2 = 5 - 6 Years of Experience in evaluating Port Operating assets with a Net Book Value (NBV) greater than R7 bil 1 = less than 5 Years of Experience in evaluating Port Operating assets with NBV greater than R7 bil 0 = Unresponsive	4	40%		
<u>Pelivery by due date</u> * Project plan to stipulate completion by DD/MM/YYYY * The project plan is to be inclusive of all Terminals	4 = Deadline of 19 June 2024 met 0 = Deadline of 19 June 2024 not met	4	30%		
References * Bidder to provide a minimum of two (2) trade references for Asset Revaluation Projects (with a NBV greater than R7 bil) The reference letters must be on the company letterhead and the asset revaluation must have been done in the past 3 years	4 = 2 references 2 = 1 reference 0 = no references	4	20%		
Project Management/team Structure * An organogram style team structure is to be submitted, highlighting skills and competency CV's must be submitted.	4 = Organogram submitted with relevant technical and financial skill sets, more than four resources 3 = Organogram submitted with relevant technical and financial skill sets, with four resources 0 = Organogram submitted with relevant technical and financial skill sets, with less than four resources	4	10%		
Total Score		1	100%	0	0

Scoring:

Bidders must meet the minimum technical threshold of 80% in order to proceed to the next stage



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between
TRANSNET SOC LTD Registration Number 1990/000900/30
And
Registration Number

FOR THE APPOINTMENT OF A SERVICE PROVIDER FOR THE PROVISION OF PORT OPERATING ASSET INDEX REVALUATION SERVICES FOR TRANSNET SOC LTD (REG. NO. 1990/000900/30) OPERATING AS TRANSNET PORT TERMINALS (HEREINAFTER REFERRED TO AS "TPT") AT THE PORT OF DURBAN, PORT OF RICHARDS BAY, PORT OF EAST LONDON, PORT OF PORT ELIZABETH, PORT OF NGQURA, PORT OF CAPE TOWN AND PORT OF SALDANHA.

CONTRACT NUMBER TPT/2024/06/0031/68339/RFQ – ICLM HQ 894

DURATION ONCE OFF

COMMENCEMENT DATE TBC

EXPIRY DATE TBC

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Schedule 1 – SCHEDULE OF REQUIREMENTS

ANNEXURE A – SCOPE OF WORK

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1 SOLE AGREEMENT

Unless otherwise agreed in writing, these terms [**Terms** and each **Term**] and Transnet's purchase order(s) [**Order** or **Orders**] represent the only conditions upon which Transnet SOC Ltd [**Transnet**] procures Services [**the Services**] specified in the Order from the person to whom the Order is addressed [**the Service Provider**. Transnet does not accept any other conditions which the Service Provider may specify, unless otherwise agreed to by Transnet in writing. In the event of any inconsistency between these Terms and any Order, these Terms shall take precedence.

2 CONFORMITY WITH ORDER

Services shall conform strictly with the Order. The Service Provider Provider shall not vary the quantities specified and/or the specification, if any, stipulated in the Order, without the prior written consent of Transnet. The Service warrants that the Services shall be fit for their purpose and of satisfactory quality.

3 DELIVERY AND TITLE

- 3.1 The delivery dates and addresses are those in the Order. Time shall be of the essence in respect of the Service Provider's obligations under the Order.
- 3.2 The Service Provider will not be excused for delay in delivery or performance except due to circumstances outside its control and then only subject to the Service Provider having notified Transnet in writing on becoming aware of such circumstances. Transnet may terminate an Order, in whole or in part, without incurring any liability to the Service Provider if such a delay becomes, in Transnet's absolute opinion, significant.
- 3.3 If on delivery, the services do not conform to the Order, Transnet may reject the Services and the Service Provider shall promptly rectify any defects or in Transnet's opinion, supply appropriate replacement Services at the Service Provider's expense within the specified delivery times, without any liability due by Transnet.

4 PRICE AND PAYMENT

- 4.1 Prices specified in an Order cannot be increased. Payment for the Services shall be made by Transnet against an original undisputed invoice(s) [a Tax Invoice], supporting documentation and month-end statement from the Service Provider. Tax Invoices plus supporting documentation shall be posted to the address shown in the Order.
- 4.2 Payment of the Service Provider's valid Tax Invoice(s) will be made by Transnet in the South African currency and on the terms stated in the Order, the standard payment terms being 30 [thirty] days from date of receipt by Transnet of a month-end statement, unless otherwise agreed to in writing. Transnet shall arrange for payment of such Tax Invoices and any pre-authorised additional expenses incurred, provided that the authorised

expenses are supported by acceptable documentary proof of expenditure incurred [where this is available]. Any amounts due in terms of these Terms shall be paid to the Service Provider, taking into account any deduction or set-off and bank charges.

5 PROPRIETARY RIGHTS LIABILITY

If any allegations should be made or any claim asserted against Transnet that ownership of, or any act or omission by Transnet in relation to Services or any written material provided to Transnet relating to any Services or pursuant to an Order being a violation or infringement of any third party's contractual, industrial, commercial or intellectual property rights including but not limited to any patent, registered design, design right, trade mark, copyright or service mark on any application thereof, the Service Provider hereby indemnifies Transnet against and hold it harmless from any and all losses, liabilities, costs, claims, damages and expenses [including any legal fees] arising directly or indirectly from such allegation or claim provided that this indemnity shall not apply where the allegation or claim arises solely as a result of the Service Provider following a design or process originated and furnished by Transnet. The Service Provider shall either

- a) procure for Transnet the right to continue using the infringing Services; or
- b) modify or replace the services so that they become non-infringing,

provided that in both cases the services shall continue to meet Transnet's requirements and any specifications stipulated in the Order. Should neither option be possible, the Service Provider may remove, with Transnet's prior written consent, such services and will pay to Transnet a sum equivalent to the purchase price. If Transnet refuses to give such consent, the Service Provider shall have no liability in respect of any continued use of the infringing services after Service Provider's prior written request to remove the same.

6 PROPRIETARY INFORMATION

All information which Transnet has divulged or may divulge to the Service Provider and any information relating to Transnet's business which may have come into the Service Provider's possession whilst carrying out an Order, and the existence of the Order, shall be treated by the Service Provider as confidential information and shall not, without Transnet's prior written consent, be disclosed to any third party, or be used or copied for any purposes other than to perform the Order. This clause does not apply to information which is public knowledge or available from other sources other than by breach of this Term. Upon request by Transnet, the Service Provider shall return all materials issued pursuant to the Order and, pending this, shall protect Transnet's rights in any such materials. Such confidential information shall at all material times be the property of Transnet.

7 PROTECTION OF PERSONAL INFORMATION

- a) The following terms shall bear the same meaning as contemplated in Section 1 of the Protection of Personal Information Act 4 of 2013 ("POPIA"):
 - consent; person; personal information; processing; record; Regulator as well as any terms derived from these terms of the POPIA
- b) Transnet will process all information by the Respondent in terms of the requirements contemplated in Section 4(1) of the POPIA:
 - Accountability; Processing limitation; Purpose specification; Further processing limitation; Information quality; Openness; Security safeguards and Data subject participation.
- c) Transnet agrees that in submitting any information or documentation requested in the RFP and in this Agreement, the Service Provider consents to the processing of their personal information for the purpose of, but not limited to, risk assessment, contract award, contract management, auditing, legal opinions/litigation, investigations (if applicable), document storage for the legislatively required period, destruction, de-identification and publishing of personal information by Transnet and/or its authorised appointed third parties.
- d) The Parties agree that they may obtain and have access to personal information for the fulfilment of the rights and obligations contained herein. In performing the obligations as set out in this Agreement, the Parties shall at all times ensure that:
 - they process personal information only for the express purpose for which it was obtained;
 - ii. once processed for the purposes for which it was obtained, all personal information will be destroyed to an extent that it cannot be reconstructed to its original form, subject to any legal retention requirements;
 - Personal information is provided only to authorised personnel who strictly require the personal information to carry out the Parties' respective obligations under this Agreement;
 - iv. they do not disclose personal information of the other Party, other than in terms of this Agreement;
 - v. they have all reasonable technical and organisational measures in place to protect all personal information from unauthorised access and/or use;
 - vi. they have appropriate technical and organisational measures in place to safeguard the security, integrity and authenticity of all information in their possession or under their control in terms of this Agreement;
 - vii. they identify all reasonably foreseeable internal and external risks to personal information in their possession or under their control; establish and maintain appropriate safeguards against the risks identified; regularly verify that the safeguards

- are effectively implemented; and ensure that the safeguards are continually updated in response to new risks or deficiencies in previously implemented safeguards;
- viii. such personal information is protected against unauthorised or unlawful processing, accidental loss, destruction or damage, alteration, disclosure or access.
- 9.1. The Parties agree that if personal information will be processed for additional purposes beyond the original purpose for which it was obtained, explicit consent must be obtained beforehand from those persons whose information will be subject to such processing.
- 9.2. Should it be necessary for either Party to disclose or otherwise make available the personal information to any third party (including sub-contractors and employees) that is not already consented to, it may do so only with the prior written consent of the other Party. The Party requiring such consent shall require of all such third parties, appropriate written undertakings to be provided, containing similar terms to that set forth in this clause, and dealing with that third party's obligations in respect of its processing of the personal information. Following approval by the other Party, the Party requiring consent agrees that the provisions of this clause shall mutatis mutandis apply to all authorised third parties who process personal information.
- 9.3. The Parties shall ensure that any persons authorized to process information on their behalf (including employees and third parties) will safeguard the security, integrity and authenticity of all information. Where necessary to meet this requirement, the Parties shall keep all personal information and any analyses, profiles, or documents derived therefrom logically separated from all other information and documentation held by it.
- 9.4. The Parties shall carry out regular assessments to identify all reasonably foreseeable internal and external risks to the personal information in its possession or under its control. The Parties shall implement and maintain appropriate safeguards against the risks which it identifies and shall also regularly verify that the safeguards which it has in place have been effectively implemented.
- 9.5. The Parties agree that they will promptly return, destroy or de-identify any personal information in their possession or control which belongs to the other Party once it no longer serves the purpose for which it was collected in relation to this Agreement, subject to any legal retention requirements. This may be at the request of the other Party and includes circumstances where a person has requested the Parties to delete all instances of their personal information. The information will be destroyed or de-identified in such a manner that it cannot be reconstructed to its original form, linking it to any particular individual or organisation.
- 9.6. Personal Information security breach:
 - a) Each Party shall notify the other party in writing as soon as possible after it becomes aware of or suspects any loss, unauthorised access or unlawful use of any personal information and shall, at its own cost, take all necessary remedial steps to mitigate the

extent of the loss or compromise of personal information and to restore the integrity of the affected personal information as quickly as is possible. The Parties shall also be required to provide each other with details of the persons affected by the compromise and the nature and extent of the compromise, including details of the identity of the unauthorised person who may have accessed or acquired the personal information.

- b) The Parties shall provide on-going updates on the progress in resolving the compromise at reasonable intervals until such time as the compromise is resolved.
- c) Where required, the Parties must notify the South African Police Service; and/or the State Security Agency and the Information Regulator and the affected persons of the security breach. Any such notification shall always include sufficient information to allow the persons to take protective measures against the potential consequences of the compromise.
- d) The Parties undertake to co-operate in any investigations relating to security which is carried out by or on behalf of the other including providing any information or material in its possession or control and implementing new security measures.

8 PUBLICITY

The Service Provider shall not name Transnet or use its trademarks, service marks [whether registered or not] or Goods in connection with any publicity without Transnet's prior written consent.

9 NON-CONFORMANCE OF SERVICES PROCURED

- 9.1 In the case of services procured by Transnet from the Service Provider in terms of this Agreement, being found not to conform to the Transnet standards, specifications and requirements, Transnet at any time may be entitled to raise a Non Conformance Report (NCR) against a Service Provider whose Services do not conform to Transnet standards, specifications and requirements directing the Service Provider to investigate and remedy the non-conformance within the stipulated time frame as may be determined by Transnet at its discretion.
- 9.2 Failure by the Service Provider to fully comply with NCR within the period stated in subclause 13.1 above, shall entitle Transnet to further conditions to which the Service Provider must discharge in order to close the NCR or to terminate the order without giving the Service Provider written notice of termination in terms of this Agreement.

10 TERMINATION OF ORDER

10.1	Notwithstanding the date of signature hereof, the commencement date of this Order is
	and will expire on, unless:

- this Order is terminated by either Party in accordance with the provisions incorporated herein or in any schedules or annexures appended hereto, or otherwise in accordance with law or equity; or
- this Order is extended at Transnet's option for a further period to be agreed by the Parties; or
- the allocated maximum contract value is depleted before the contract expiry date.
- 10.2 Transnet may cancel this Order in whole or in part at any time upon at least 30 [thirty] days' written notice to the Service Provider, or when there is a change in control of the Service Provider or the Service Provider commits any serious breach or any repeated or continued material breach of its obligations under these Terms and/or Order or shall have been guilty of conduct tending to bring itself into disrepute, on written notice to the Service Provider when such work on the Order shall stop.
- 10.3 Transnet shall pay the Service Provider a fair and reasonable price for justified work in progress, where such price reflects only those costs not otherwise recoverable by the Service Provider, at the time of termination, and the Service Provider shall give Transnet full assistance to check the extent of such work in progress. Payment of such price shall be in full and final satisfaction of any claims arising out of such termination and upon such payment the Service Provider shall deliver to Transnet all work, including any materials, completed or in progress. The sum payable to the Service Provider under this clause will not in any event exceed the total amount that would have been payable to the Service Provider had the Order not been terminated.
- 10.4 In the event of termination the Service Provider must submit all claims within 2 [two] months of termination after which time claims will only be met in what Transnet considers exceptional circumstances.
- 10.5 If the services are not provided in accordance with an Order, the Order shall be deemed terminated and the Service Provider shall compensate Transnet for any costs incurred in obtaining substitute services or any damage caused due to the failure or delay in the delivery.
- 10.6 Both parties to this agreement reserve the right to terminate this agreement:
 - 13.6.1. If the other commits a material breach of this contracts and fails to remedy such breach within a stipulated time frame or within a reasonable time;
 - 13.6.2. There is non-performance from either of the parties; or
 - 13.6.3. If the other party is unable to perform its obligations under this agreement.

11 ACCESS

The Service Provider shall be liable for the acts, omissions and defaults of its personnel or agents who, for the purposes of the Order, shall be treated as if they are the Service Provider's employees. The Service Provider shall ensure that any such personnel or agents, whilst on

Transnet's premises, shall comply with Transnet's health and safety, security and system security rules and procedures as and where required.

12 WARRANTY

The Service Provider warrants that it is competent to supply the services in accordance with these Terms to the reasonable satisfaction of Transnet and that all services delivered under the Order: (a) conform and comply in all relevant legislation, standards, directives and orders related to [inter alia] the services in force at the time of delivery, and to any specifications referred to in the Order; (b) will not cause any deterioration in the functionality of any Transnet equipment; and (c) do not infringe any third party rights of any kind. The Service Provider hereby indemnifies Transnet against all losses, liabilities, costs, claims, damages, expenses and awards of any kinds incurred or made against Transnet in connection with any breach of this warranty.

13 INSOLVENCY

If the Service Provider shall have a receiver, manager, administrator, liquidator or like person appointed over all or any part of its assets or if the Service Provider compounds with its creditors or passes a resolution for the writing up or administration of the Service Provider, Transnet is at liberty to terminate the Order or Orders forthwith, or at its option, to seek performance by any such appointed person.

14 CESSIONS AND ASSIGNMENTS AS PER NT INSTRUCTION NOTE 08 OF 2022/2023

- 14.1 The Service Provider is not allowed to cede its rights for payment in terms of this Agreement without prior written approval from Transnet. Cession shall only be applicable as follows:
 - a) Cession must only be applicable to the transfer of right to payment for services rendered by a Service Provider to an FSP or State Institutions;
 - b) The written request for cession must be by the Service Provider and not a third party; and
 - c) The written request by the Service Provider must be accompanied by the cession agreement.
- 14.2 The Service Provider is prohibited from transferring its rights and obligations to perform under this contract. Assignments are against the principles of section 217 of the Constitution mainly, fairness, transparency and competitiveness.

15 SERVICE PROVIDER INTEGRITY PACT

The Service Provider shall observe and ensure compliance with all requirements and objectives of the Transnet Service Provider Integrity Pact as agreed to in response to the RFQ. The general purpose of the Service Provider Integrity Pact is to agree to avoid all forms of dishonesty, fraud and corruption by following a system that is fair, transparent and free from any undue influence

prior to, during and subsequent to the currency of the procurement event leading to this Agreement and this Agreement itself;

16 DATABASE OF RESTRICTED SERVICE PROVIDERS

The process of restriction is used to exclude a company/person from conducting future business with Transnet and other organs of state for a specified period. No Bid shall be awarded to a Bidder whose name (or any of its members, directors, partners or trustees) appear on the Register of Tender Defaulters kept by National Treasury, or who have been placed on National Treasury's List of Restricted Service Providers. Transnet reserves the right to withdraw an award, or cancel a contract concluded with a Bidder should it be established, at any time, that a bidder has been restricted with National Treasury by another government institution.

17 NOTICES

Notices under these Terms shall be delivered by hand to the relevant addresses of the parties in the Order or may be served by facsimile or by email, in which event notice shall be deemed served on acknowledgement of receipt by the recipient.

18 LAW

Orders shall be governed by and interpreted in accordance with South African law and any disputes arising herein shall be subject to South African arbitration under the rules of the Arbitration Foundation of South Africa, which rules are deemed incorporated by reference in this clause. The reference to arbitration shall not prevent Transnet referring the matter to any South African courts, having jurisdiction, to which the Service Provider hereby irrevocably submits but without prejudice to Transnet's right to take proceedings against the Service Provider in other jurisdictions and/or obtaining interim relief on an urgent basis from a court of competent jurisdiction pending the decision in other courts or from instituting in any court of competent jurisdiction any proceedings for an interdict or any other injunctive relief. If the Service Provider does not have a registered office in the South Africa it will at all times maintain an agent for service of process in South Africa and shall give Transnet the name and address of such agent as such may be amended, in writing, from time to time.

19 GENERAL

Completion or termination of an Order shall be without prejudice to any Term herein which by its nature would be deemed to continue after completion or termination, including but not limited to clauses 5, 6, 7, 8 and 10. Headings are included herein for convenience only. If any Term herein be held illegal or unenforceable, the validity or enforceability of the remaining Terms shall not be affected. No failure or delay by Transnet to enforce any rights under these Terms will operate as a waiver thereof by Transnet. All rights and remedies available to either party under these Terms shall be in addition to, not to the exclusion of, rights otherwise available at law.

20 COUNTERPARTS

These Terms and conditions may be signed in any number of counterparts, all of which taken together shall constitute one and the same instrument. Any party may enter into this agreement by signing any such counterpart.

Thus signed by the Parties and witnessed on the following dates and at the following places:

SIGNED for and on behalf of	SIGNED for and on behalf of
Transnet SOC Ltd	
duly authorised hereto	duly authorised hereto
Registration Number 1990/000900/30	Registration Number
Signature	Signature
Name:	Name:
Position:	Position:
Date:	Date:
Place:	Place:
AS WITNESS:	AS WITNESS:
Signature	Signature
Name	Name





SCHEDULE 1 – SCHEDULE OF REQUIREMENTS

DESCRIPTION STANDARD TERMS AND CONDITIONS FOR THE PROVISION

OF PORT OPERATING ASSET INDEX REVALUATION SERVICES FOR TRANSNET SOC LTD (REG. NO. 1990/000900/30) OPERATING AS TRANSNET PORT TERMINALS (HEREINAFTER REFERRED TO AS "TPT") AT THE PORT OF DURBAN, PORT OF RICHARDS BAY, PORT OF EAST LONDON, PORT OF PORT ELIZABETH, PORT OF NGQURA, PORT OF CAPE TOWN AND PORT OF SALDANHA.

SERVICE PROVIDER

CONTRACT NUMBER TPT/2024/06/0031/68339/RFQ - ICLM HQ 894

DURATION ONCE OFF

COMMENCEMENT DATE TBC

EXPIRY DATE TBC

With	reference	to	the	Standard	Terms	and	Conditions	of	Contract,	Reference	Number
TPT/2	.024/06/003	31/68	3339/	RFQ - ICL	M HQ	894 d	ated			, ("C	Contract")
betwe	en Transne	et S	OC L	td ("Transr	net") an	d			(the	e "Service F	rovider")
pursu	ant to whic	h yo	u hav	e agreed t	o supply	certa	in services fo	or ar	nd on behal	f of Transne	t subject
to suc	h Contract.										

The defined terms in the Contract will, unless otherwise indicated, have the same meaning in this Schedule of Requirements. In consideration of the mutual covenant and agreements contained in the Contract and in this Schedule of Requirements, it is agreed as follows:

1. Description of the Services

The scope of services to be provided by the service provider for the provision of port operating asset index revaluation services for Transnet SOC Ltd (Reg. No. 1990/000900/30) Operating as Transnet Port Terminals (hereinafter referred to as "TPT") at the port of Durban, port of Richards Bay, port of East London, port of Port Elizabeth, port of Ngqura, port of Cape Town and port of Saldanha. The details for the services to be provided are as stipulated in clause 2 below.

2. Scope of Services

2.1 Deliverables

The supplier shall:

Refer to the scope of work referenced as **Annexure A**

3. Contract Manager/s & Personnel to provide the Services.

Transnet Contract Manager	
Designation	
Operating Division	
Address	
Telephone	
Email	

Service Provider's Account Manager	
Designation	
Address	
Telephone	

Email	

4. Performance Review Meetings

Contract management and performance review meetings will be held as required by Transnet's Contract Manager.

5. Fees & Disbursements

IN WITNESS of which this Schedule of Requirements has been duly executed by the parties.

SIGNED for and on behalf of	SIGNED for and on behalf of
	Transnet SOC Ltd
Signature	Signature
Name	Name
Position	Position
Deke	Data

APPENDIX 1

Address for Notices

Any notice or communications between the parties to be given under this Agreement shall be deemed to have been received at the following times:

i. by hand delivery - immediately upon receipt by the recipient.

Any notice or communications between the parties shall be delivered to the addresses set out below:

The Service Provider	Transnet
Addressee:	Addressee:
	Transnet SOC Ltd
Physical Address:	Physical Address:
	202 Anton Lembede Street
	Durban
	4000
Postal Address:	<u>Postal Address</u> :
	P.O. Box 10124
	Marine Parade, Durban
	South Africa,
	4056

Either party may, by a notice given in accordance with this Schedule 1, change its address for the purpose of this Schedule 1.

APPENDIX 2

Non- Disclosure Agreement

Date:	2024
I (<i>name</i>)	
Of (<i>address</i>)	
Undertake to	Transnet SOC Ltd ("Transnet") that:
the e Trans	keep confidential and not to disclose or make available to any third party, except with xpress prior written consent of Transnet, any Confidential Information relating to net business, assets, customers or staff which is disclosed to me or to which I may access during the course of providing Services to Transnet ("my assignment"); and
tapes or cor	termination of my assignment, I shall return to Transnet all documents, books, discs, or other records (in whatever medium) which I may have in my possession, custody atrol and which are the property of Transnet, its customers, staff or agents and any sthereof.
information ir operations, pla	oses of this Confidentiality Agreement, "Confidential Information" shall mean any whatever form including, without limitation, any information relating to systems, ans, intentions, market opportunities, know-how, trade secrets and business affairs of Group or its customers, whether in writing, conveyed orally or by machine-readable
I understand t	that this Confidentiality Agreement shall survive the termination of my assignment.
SIGNED at	on2024
(Signature)	
in the presenc	ne of:-
Witness name	

Nitness Signature:	
Witness address:	

DESCRIPTION: PROVISION OF PORT OPERATING ASSET INDEX REVALUATION SERVICES FOR TRANSNET SOC LTD (REG. NO. 1990/000900/30) OPERATING AS TRANSNET PORT TERMINALS (HEREINAFTER REFERRED TO AS "TPT") AT THE PORT OF DURBAN, PORT OF RICHARDS BAY, PORT OF EAST LONDON, PORT OF PORT ELIZABETH, PORT OF NGQURA, PORT OF CAPE TOWN AND PORT OF SALDANHA.

	Port Operating Asset Revaluation	Eligibility Criteria	a	Mandatory returnable Appendix 1			
	Note to Bidder: Confirm the following eligibility criteria.						
	Relevant Qualifications	s of the proposed K	ey team member	S.			
	1. Financial: CA(SA)		YES	NO			
	2. Engineers: ECS		YES	NO			
	PLEASE ATTACH EV	IDENCE OF RELE	VANT QUALIFIC	CATION.			
Się	gned		Date				
Na	ame		Position				
Te	nderer:						

DESCRIPTION: PROVISION OF PORT OPERATING ASSET INDEX REVALUATION SERVICES FOR TRANSNET SOC LTD (REG. NO. 1990/000900/30) OPERATING AS TRANSNET PORT TERMINALS (HEREINAFTER REFERRED TO AS "TPT") AT THE PORT OF DURBAN, PORT OF RICHARDS BAY, PORT OF EAST LONDON, PORT OF PORT ELIZABETH, PORT OF NGQURA, PORT OF CAPE TOWN AND PORT OF SALDANHA.

Port Operating Previous Experience Asset Revaluation	Scoring returnable Appendix 2
--	----------------------------------

The key team members performing the valuation (appraiser, project manager, partner / director) to technology in ports/Assets of similar nature and value.

* The evaluator will score based on the bidders proposed teams composition taking into consideration: Years of experience, value of contracts worked on, size and nature of contracts previously worked on. This must include

Signed	Date	
Name	 Position	
ivarrie	Position	
Tenderer:		

DESCRIPTION: PROVISION OF PORT OPERATING ASSET INDEX REVALUATION SERVICES FOR TRANSNET SOC LTD (REG. NO. 1990/000900/30) OPERATING AS TRANSNET PORT TERMINALS (HEREINAFTER REFERRED TO AS "TPT") AT THE PORT OF DURBAN, PORT OF RICHARDS BAY, PORT OF EAST LONDON, PORT OF PORT ELIZABETH, PORT OF NGQURA, PORT OF CAPE TOWN AND PORT OF SALDANHA.

Port Operating Asset Index	Delivery by due date	Scoring returnable Appendix 3
Revaluation		

The bidder must provide a written submission to explain how the bidder intends to go about completing the project by providing a project plan detailing the Resources,

- * Project plan to stipulate completion by DD/MM/YYYY
- * The project plan is to be inclusive of all Terminals

Signed	Date	
Name	 Position	
Ivallie	Position	
Tenderer:		

DESCRIPTION: THE PROVISION OF PORT OPERATING ASSET INDEX REVALUATION SERVICES FOR TRANSNET SOC LTD (REG. NO. 1990/000900/30) OPERATING AS TRANSNET PORT TERMINALS (HEREINAFTER REFERRED TO AS "TPT") AT THE PORT OF DURBAN, PORT OF RICHARDS BAY, PORT OF EAST LONDON, PORT OF PORT ELIZABETH, PORT OF NGQURA, PORT OF CAPE TOWN AND PORT OF SALDANHA.

Port Operating Asset Index	References	Scoring returnable Appendix 4
Revaluation		

* Bidder to provide a minimum of two (2) trade references for Asset Revaluation Projects (with a NBV greater than R7 bil)
The reference letters must be on the company letterhead and the asset revaluation must have been done in the past 3 years

Signed	Date	
Name	Position	
Tenderer:		

Port Operating

DESCRIPTION: THE PROVISION OF PORT OPERATING ASSET INDEX REVALUATION SERVICES FOR TRANSNET SOC LTD (REG. NO. 1990/000900/30) OPERATING AS TRANSNET PORT TERMINALS (HEREINAFTER REFERRED TO AS "TPT") AT THE PORT OF DURBAN, PORT OF RICHARDS BAY, PORT OF EAST LONDON, PORT OF PORT ELIZABETH, PORT OF NGQURA, PORT OF CAPE TOWN AND PORT OF SALDANHA

Project Management/team

	Asset Revaluation	Structure		Appendix 5				
1								
	An organogram style to	organogram style team structure is to be submitted, highlighting skills and competency						
	&							
	CV's must be submitted.							
,								
C:		Data						
SI	gned	Date						
N:	ame	Position						
140	c	i osition						
Te	enderer:							

Scoring returnable